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VIVID ELECTROMECH LIMITED

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NSE (“NSE EMERGE”)

Our Company was originally incorporated as a Private Limited Company under the name “Vivid Electromech Private Limited” under the provisions of the Companies Act, 1956 at Bombay, Maharashtra, pursuant to a certificate of incorporation dated August 10, 1990 bearing registration no 11-57679 issued by the Registrar of Companies, Bombay, Maharashtra. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting held on December 21, 2024 our Company was converted into a Public Limited Company and consequently the name of our Company was changed from “Vivid Electromech Private Limited” to “Vivid Electromech Limited” vide a fresh certificate of incorporation dated February 12, 2025, issued by the Registrar of Companies, Central Registration Centre. Our Company’s Corporate Identity Number consequent to conversion is U31200MH1990PLC057679. For further details please refer to chapter titled “History and Corporate Structure” beginning on page 161 of the Red Herring Prospectus.

Registered Office: Plot No. A-173/7, T.T.C Industrial Area, MIDC, Kharine, Navi Mumbai- 400710- Maharashtra, India
Tel No: +022-68175555; **E-mail:** cs@vividgroup.in; **Website:** www.vividgroup.in
CIN: U31200MH1990PLC057679
Contact Person: Chaitali Rajesh Shah, Company Secretary & Compliance Officer

OUR PROMOTERS: SAMEER VISHVANATH ATTAVAR, MEETA SAMEER ATTAVAR AND HARDIK DINESH SHAH

THE OFFER

INITIAL PUBLIC OFFER OF UPTO 23,52,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE “EQUITY SHARES”) OF VIVID ELECTROMECH LIMITED (“OUR COMPANY” OR “THE ISSUER”) AT AN OFFER PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹[●] LAKHS (“PUBLIC OFFER”) COMPRISING OF A FRESH ISSUE OF 18,84,000 EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (THE “FRESH ISSUE”) AND AN OFFER FOR SALE OF 4,68,000 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER (“OFFER FOR SALE”) AGGREGATING TO ₹ [●] LAKHS COMPRISING; 1,17,000 EQUITY SHARES AGGREGATING UP TO ₹[●] LAKHS BY SAMEER VISHVANATH ATTAVAR AND 3,51,000 EQUITY SHARES AGGREGATING UP TO ₹[●] LAKHS BY MEETA SAMEER ATTAVAR (COLLECTIVELY REFFERD AS “PROMOTER SELLING SHAREHOLDERS”), OUT OF WHICH 1,18,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹[●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE “MARKET MAKER RESERVATION PORTION”). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. OFFER OF 22,33,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹[●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹[●] LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET OFFER”. THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE 26.46% AND 25.13% RESPECTIVELY OF THE POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**Subject to finalization of Basis of Allotment.*

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION

NAME OF SELLING SHAREHOLDER	TYPE OF SHAREHOLDER	NO. OF EQUITY SHARES OF FACE VALUE ₹10/- EACH OF OUR COMPANY OFFERED/ AMOUNT (IN ₹ LAKHS)	WEIGHTED AVERAGE COST OF ACQUISITION (IN ₹ PER EQUITY SHARE)*
Sameer Vishvanath Attavar	Promoter Selling Shareholder	Up to 1,17,000 Equity Shares of face value ₹10/- each of our Company aggregating to ₹ [●] lakhs	0.18
Meeta Sameer Attavar	Promoter Selling Shareholder	Up to 3,51,000 Equity Shares of face value ₹10/- each of our Company aggregating to ₹ [●] lakhs	0.06

** As certified by M/s. YRKDAJ & Associates LLP, Chartered Accountants, Statutory Auditor by way of their certificate dated January 24, 2026.*

PRICE BAND: ₹ 528 TO ₹ 555 PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH

**THE FLOOR PRICE (₹528) IS 52.8 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE (₹555) IS 55.5 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE (₹528) IS 18.27 TIMES AND AT THE CAP PRICE IS (₹555) 19.20 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 480 EQUITY SHARES AND IN MULTIPLES OF 240 EQUITY SHARES THEREAFTER**

Weighted Average Return on Net worth for the last three Fiscal years should be read as 57.76%

The details of the Fresh Issue, offer for Sale, and the post-Issue market capitalisation of the Company, each at the Floor Price (₹528) and the Cap Price (₹555), are given below:

Particular	At Floor price of ₹528 per equity share		At Cap price of ₹555 per equity share	
	Up to No of equity Shares of face value of Rs. 10/- each	Up to amount (Rs in Lakhs)	Up to No of equity Shares of face value of Rs. 10/- each	Up to amount (Rs in Lakhs)
Fresh Issue	18,84,000	9947.52	18,84,000	10456.20
Offer for Sale	4,68,000	2471.04	4,68,000	2597.40
Total Issue Size	23,52,000	12418.56	23,52,000	13053.60
Post-Issue Market Capitalization of the Company	88,87,800	46927.58	88,87,800	49327.29

BID/ OFFER PROGRAMME	ANCHOR INVESTOR BIDDING DATE: TUESDAY, MARCH 24, 2026
	BID/ OFFER OPENS ON: WEDNESDAY, MARCH 25, 2026
	BID/ OFFER CLOSSES ON: MONDAY, MARCH 30, 2026 ^

^UPI mandate end time shall be at 05:00 p.m. on the Bid/Offer closing date.

ATTENTION INVESTORS

CORRIGENDUM TO THE PRE-ISSUE & PRICE BAND ADVERTISEMENT PUBLISHED ON MARCH 20, 2026

This is with reference to the Pre-Issue & Price Band Advertisement published on March 20, 2026 in the English national daily Business Standard (all editions), Hindi national daily Business Standard (all editions) and Marathi edition of Pratahkal (Mumbai edition) in relation to the Offer.

Investors should note that following has been updated (i) the Finalization of Basis of Allotment with the Designated Stock Exchange (T+1) shall be on or about Thursday, April 02, 2026; (ii) the Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account and Credit of Equity Shares to Demat Accounts of Allottees (T+2) shall be on or about Monday, April 06, 2026; and (iii) the Commencement of Trading of the Equity Shares on the Stock Exchange (T+3) shall be on or about Tuesday, April 07, 2026, which was earlier scheduled on or about April 06, 2026.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus dated March 19, 2026 and the Pre-Issue & Price Band Advertisement dated March 19, 2026.

CORRIGENDUM TO RED HERRING PROSPECTUS

This corrigendum should be read in conjunction with the Red Herring Prospectus dated March 19, 2026 filed with the Registrar of Companies, Mumbai, in relation to the Book Built Offer of 23,52,000 Equity Shares of Vivid Electromech Limited (the “RHP”). Investors are requested to note the following revisions to the indicative schedule of the Offer appearing on pages 71, 286 and 294 of the RHP:

Event	Indicative Dates
Bid/ Issue Opening Date	Wednesday, March 25, 2026
Bid/ Issue Closing Date	Monday, March 30, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	On or about Thursday, April 02, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account (T+2)	On or about Monday, April 06, 2026
Credit of Equity Shares to Demat accounts of Allottees (T+2)	On or about Monday, April 06, 2026
Commencement of trading of the Equity Shares on the Stock Exchange (T+3)	On or about Tuesday, April 07, 2026

Note: The above revision is on account of annual closure/maintenance activities of banks on Wednesday, April 1, 2026. This corrigendum should be read in conjunction with the RHP, and all references to the Offer Schedule / Bid-Offer Program in the RHP shall stand modified to the extent stated herein. All other terms and conditions of the Offer as disclosed in the RHP, remain unchanged. Unless further updated, the changes pursuant to this corrigendum as a result of the abovementioned changes, there will be suitable updating in the Prospectus, as and when they are filed with the RoC, the SEBI and the Stock Exchange.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
Hem Securities	MUFG MUFG Intime	
HEM SECURITIES LIMITED Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India. Tel. No.: +91- 22- 4906 0000 Email: ib@hemsecurities.com Investor Grievance Email: redressal@hemsecurities.com Website: www.hemsecurities.com Contact Person: Ravi Kumar Gupta SEBI Registration Number: INM000010981 CIN: U67120RJ1995PLC010390	MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) Address: C-101, 1st Floor, 247 Park, L.B. S. Marg, Vikhroli (West) Mumbai 400 083 Maharashtra, India Telephone: +91 810 811 4949 Email: vividelectromech.smeipo@in.mpms.mufg.com Investor grievance email: vividelectromech.smeipo@in.mpms.mufg.com Website: https://in.mpms.mufg.com/ Contact Person: Shanti Gopalkrishnan Designation: Asst. Vice President- Investor Relations SEBI Registration No.: INR000004058; CIN: U67190MH1999PTC118368	Chaitali Rajesh Shah Vivid Electromech Limited Plot No. A-173/7, T.T.C Industrial Area, MIDC, Kharine, Navi Mumbai-400710- Maharashtra, India Telephone: +022-68175555 Email: cs@vividgroup.in; Website: www.vividgroup.in CIN: U31200MH1990PLC057679 Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-offer or post-offer related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non- receipt of funds by electronic mode, etc. For all offer related queries and for redressal of complaints investors may also write to the BRLMS.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

On behalf of Board of Directors

Vivid Electromech Limited

Sd/-

Chaitali Rajesh Shah

Company Secretary and Compliance Officer

Place: Navi Mumbai, Maharashtra

Date: March 24, 2026

Disclaimer- Vivid Electromech Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares the Red Herring Prospectus dated March 19, 2026 has been filed with the Registrar of Companies, Mumbai, Maharashtra and thereafter with SEBI and the Stock Exchanges. The Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of NSE at www.nseindia.com and is available on the websites of the BRLM at www.hemsecurities.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Red Herring Prospectus including the section titled “**Risk Factors**”beginning on page 30 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in ‘offshore transactions’ in reliance on Regulation “S” under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.